

The Coche Center and The Weekend Retreats
Scholarship Request for Need Based Financial Assistance

The information in this statement is to provide The Coche Center with information to consider my application for a scholarship for services rendered. I understand that the scholarship is based on the information below.

I give my word that the information below is valid and accurate. Understand that scholarships are based on financial need, and agree to share my financial situation voluntarily so that I can get a scholarship for my personal development.

Names/dates/social security numbers:

Name(S) Business/Occupation: Phone ()

Residence Address Residence Phone () Partner or owner in any other venture?

City, State & Zip Code

Email addresses: Have you declared bankruptcy? Explain:

ASSETS (Omit Cents)	LIABILITIES (Omit Cents)
Cash on hand and in Banks \$ _____	Accounts Payable..... \$ _____
Savings Accounts \$ _____	Notes Payable to Banks and Others \$ _____ (Describe in Section 1)
IRA or Other Retirement Account..... \$ _____	Installment Account (Auto)..... \$ _____
Accounts and Notes Receivable \$ _____	Installment Account (Other) \$ _____
Life Insurance - Cash Surrender Value Only \$ _____ (Complete Section 7)	Loan on Life Insurance..... \$ _____
Stocks and Bonds \$ _____ (Describe in Section 2)	Mortgages on Real Estate..... \$ _____ (Describe in Section 3)
Real Estate \$ _____ (Describe in Section 3)	Unpaid Taxes \$ _____ (Describe in Section 5)
Automobile(s) - Present Value..... \$ _____	Other Liabilities..... \$ _____ (Describe in Section 6)
Other Personal Property \$ _____ (Describe in Section 4)	Total Liabilities \$ _____
Other Assets \$ _____ (Describe in Section 4)	Net Worth (Total Assets minus Total Liabilities)... \$ _____
Total Assets \$ _____	

Source of Income	Contingent Liabilities
Salary/salaries \$ _____	Credit card debt: card amounts \$ _____
Net Investment Income \$ _____	Legal Claims & Judgments against you \$ _____
Real Estate Income \$ _____	Federal Income Tax owed \$ _____
Other Income..... \$ _____	Other Special Debt..... \$ _____

Section 1. Notes Payable to Bank, credit cards and Others (Use attachments if necessary.)

Name and Address of Noteholder(s)	Original Balance	Current Balance	Payment Amount	Frequency (monthly, etc.)	Comments? How long owed?

Section 2. Stock and Bonds (Use attachments if necessary.)					
Number of Shares	Name of Securities	Cost	Market Value Quotation/Exchange		Total Value
Section 3. Real Estate Owned (List each parcel separately.)					
	Property A	Property B	Property C		
Type of Property					
Address					
Date Purchased					
Original Cost					
Present Market Value					
Name and Address of Mortgage Holder(s)					
Amount spent on décor in last year					
Mortgage Balance					
Amount of Payment per Month/Year					
Amount spent on cleaning in last year					
Section 4. Other Personal Property and Other Assets (Describe, and if any is pledged as security, state name and address of lien holder, amount of lien, terms of payment, and if delinquent, describe delinquency. Use attachments if necessary).					
Section 5. Unpaid Taxes (Describe in detail, as to type, to whom payable, when due, amount, and to what property, if any, a tax lien attaches.)					
Section 6. Other Liabilities (Describe in detail.)					
Section 7. Life Insurance Held (Give face amount and cash surrender value of policies - name of insurance company and beneficiaries.)					
Section 8. Cars . List cars you drive. Do you own them?					
Section 9: Inheritance and Trusts: List funds held in trust for others which you have funded:					
Inheritance: List amounts and sources of all inheritances					
Names and Social security members:					
Names and ages of dependents:					